



WEEKLY AGRICULTURAL REPORT



OCTOBER 17, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

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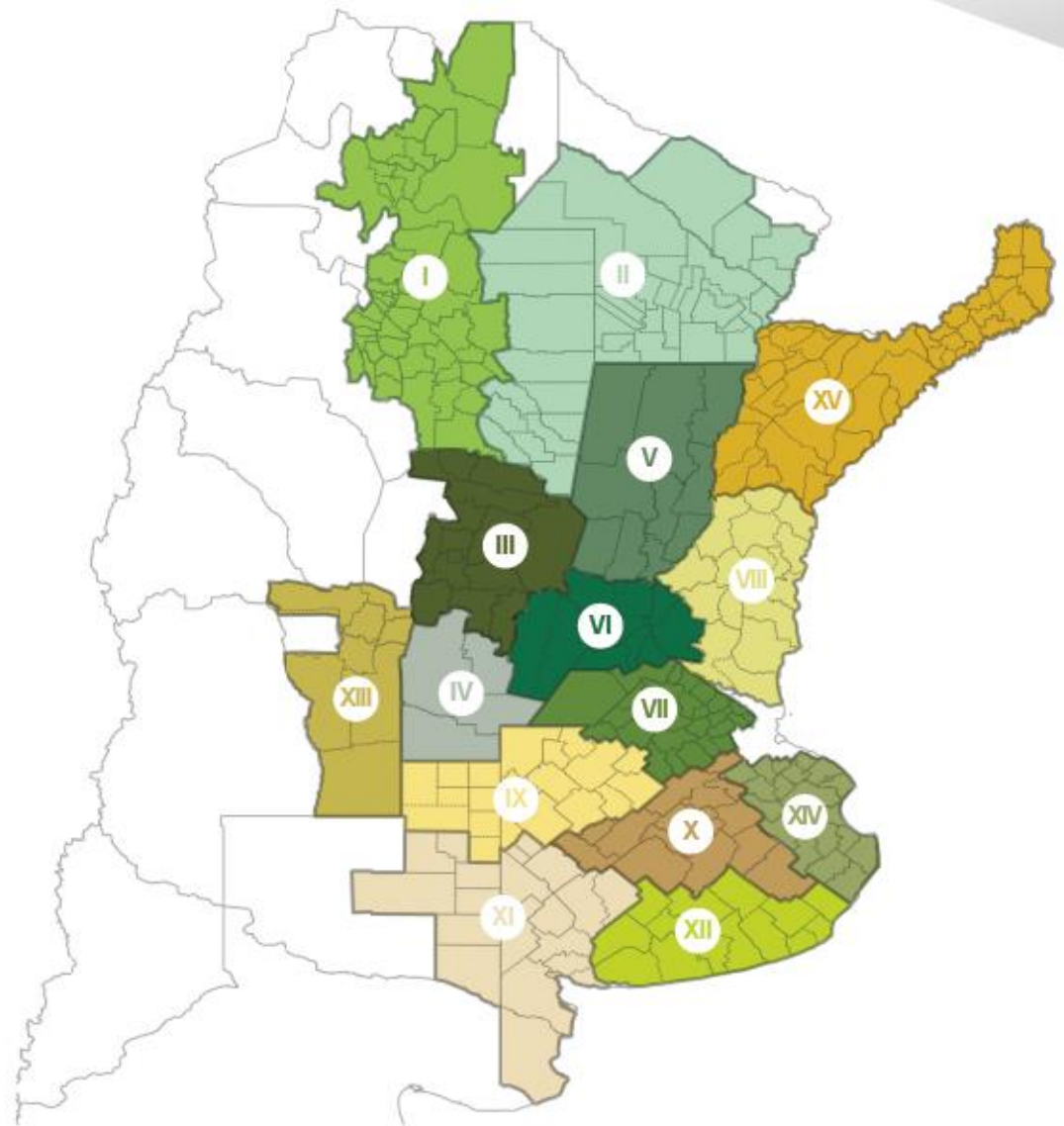
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

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## AGRICULTURAL WEATHER OUTLOOK: OCTOBER 17 TO 23, 2019:

**SEA WINDS AND PRECIPITATIONS OF VARYING INTENSITY,  
WITH THEIR HIGHEST VALUES OVER THE NORTHEAST AND  
CENTER-EAST OF THE AGRICULTURAL AREA, FOLLOWED BY  
A TEMPERATURE DROP.**

At the beginning of the perspective, a vigorous entry of mild and humid winds will drop temperatures below the average across most part of the agricultural area. The northern end of the area, however, will receive temperatures ranging from normal to above normal. At the same time, precipitations will concentrate over the northeast and center-east of the agricultural area, while the rest of the region will observe precipitations of varying intensity. Coupled with the front, a moderate entry of polar winds will bring frosts to the hilly areas of the west and the south of the agricultural area.

## CORN

Last week's rainfalls improved the soil moisture. To date, corn is 28.7 % planted at a national level. Weekly and YoY progress stand at 4.5 and -3.9 percentage points, respectively. In absolute numbers, more than 1.8 M hectares have already been planted. Most of the progress was observed in the provinces of Buenos Aires and Santa Fe.

## SUNFLOWER

To date sunflower is 36.8% planted out of the 1.65 M hectares projected for the current season. In absolute numbers, more than 600,000 hectares have already been planted. Weekly and YoY progress stand at 1.7 and -11.1 percentage points, respectively. The YoY delay results from the lack of topsoil moisture. Crop condition in the north and center of the Ag. region ranges from normal to excellent in 97,6 % of the cases.

## WHEAT

Recent rainfalls have temporarily improved the moisture stress of crops, especially in the east of the country. However, the most affected areas, such as southern Córdoba, eastern La Pampa and western Buenos Aires have been the least relieved. We project a 40% reduction in their potential yield. We do not rule out further reductions if the drought continues. In the north of the country, rainfalls have delayed fieldwork progress by 4 percentage points.



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# ANNEX

# CORN

2019/20 Season

As of: Oct 16, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	350.000	357.000	-	-
II NEA	620.000	630.000	-	-
III NCnt Cba	920.000	936.000	8,1	75.348
IV S Cba	800.000	810.000	10,3	83.025
V NCnt SFe	230.000	234.000	45,0	105.300
VI North Belt	670.000	680.000	83,7	569.296
VII South Belt	535.000	545.000	80,0	436.218
VIII ECnt ER	315.000	320.000	65,0	208.000
IX N LP-W BA	670.000	680.000	29,0	197.064
X Cnt BA	325.000	330.000	25,2	83.160
XI SW BA-S LP	170.000	173.000	3,2	5.450
XII SE BA	230.000	233.000	3,3	7.573
XIII SL	325.000	330.000	10,0	33.000
XIV Cuenca Sal	110.000	112.000	24,7	27.664
XV Others	30.000	30.000	10,0	3.000
<b>TOTAL</b>	<b>6.300.000</b>	<b>6.400.000</b>	<b>28,7</b>	<b>1.834.097</b>

# SUNFLOWER

2019/20 Season

As of: Oct 16, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	-	-	-	-
II NEA	440.000	305.000	100,0	305.000
III NCnt Cba	6.000	5.500	90,0	4.950
IV S Cba	22.000	20.500	14,5	2.973
V NCnt SFe	280.000	230.000	100,0	230.000
VI North Belt	12.000	10.000	100,0	10.000
VII South Belt	9.000	8.500	57,0	4.845
VIII ECnt ER	8.000	7.500	75,8	5.685
IX N LP-W BA	140.000	127.000	-	-
X Cnt BA	70.000	66.000	6,7	4.402
XI SW BA-S LP	380.000	360.000	0,6	2.016
XII SE BA	400.000	383.000	3,3	12.639
XIII SL	25.000	21.000	-	-
XIV Cuenca Sal	100.000	98.000	16,4	16.072
XV Others	8.000	8.000	100,0	8.000
<b>TOTAL</b>	<b>1.900.000</b>	<b>1.650.000</b>	<b>36,8</b>	<b>606.582</b>

# WHEAT

2019/20 Season

As of Oct 16, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	390.000	436.000	100,0	436.000
II NEA	465.000	450.000	100,0	450.000
III NCnt Cba	630.000	690.000	100,0	690.000
IV S Cba	425.000	457.000	100,0	457.000
V NCnt SFe	485.000	480.000	100,0	480.000
VI North Belt	860.000	898.000	100,0	898.000
VII South Belt	590.000	622.000	100,0	622.000
VIII ECnt ER	280.000	315.000	100,0	315.000
IX N LP-W BA	495.000	535.000	100,0	535.000
X Cnt BA	340.000	356.000	100,0	356.000
XI SW BA-S LP	530.000	555.000	100,0	555.000
XII SE BA	580.000	640.000	100,0	640.000
XIII SL	10.000	12.000	100,0	12.000
XIV Cuenca Sal	100.000	131.000	100,0	131.000
XV Others	20.000	23.000	100,0	23.000
<b>TOTAL</b>	<b>6.200.000</b>	<b>6.600.000</b>	<b>100,0</b>	<b>6.600.000</b>